

IMPORTANT NOTICE

This notice is provided for information purposes only. It does not amend or supplement the Resolution or the Invitation to Vote and does not constitute an offer to sell, or a solicitation of an offer to buy, any securities in any jurisdiction. The restrictions set out in the section "Notice" of the Invitation to Vote apply to this notice accordingly. Noteholders are advised to read the Invitation to Vote in its entirety and, where necessary, to seek their own financial, legal and tax advice.

Frankfurt am Main, 15 October 2026

UPDATE ON IMPLEMENTATION CONDITIONS

1. The resolution proposed for adoption by the Noteholders by way of a vote without a meeting, commencing at 00:00 CEST on Saturday, 17 October 2026 and ending at 24:00 CEST on Monday, 19 October 2026 pursuant to the invitation to vote published by BRANICKS Group AG (the **Issuer**) on 2 October 2026 (the **Invitation to Vote**) (the Resolution), in relation to its EUR 400,000,000 Corporate Bond (Green Bond) 2.250% 2021/2026 (the **Notes**) will, if adopted, be implemented by the Issuer only once the Implementation Conditions set out in item 4 of the Resolution have been satisfied or their satisfaction has been waived by MR Treuhand GmbH in its capacity as joint representative of the Noteholders (*gemeinsamer Vertreter*) (the **Holders' Representative**) in accordance with item 6 of the Resolution.
2. On 9 October 2026, the extraordinary general meeting of the Issuer adopted the resolutions proposed under agenda items 1 to 3. However, the resolution proposed under agenda item 4 (approval of the consultancy agreements with BLACKLAKE Management Partners GmbH and MDC Matthias Danne Consulting GmbH) was not adopted. Implementation Condition 2 of the Resolution requires the Issuer to confirm in writing to the Holders' Representative that the extraordinary general meeting has adopted the proposed resolutions set out in Section II of the notice convening the extraordinary general meeting and that such resolutions remain in full force and effect. Consequently, Implementation Condition 2 of the Resolution can no longer be satisfied to the extent that it refers to the adoption of the resolution proposed under agenda item 4.
3. On 14 October 2026, the Issuer published an ad hoc announcement confirming that it has reached an agreement with its key creditors that the restructuring concept announced in the ad hoc announcement dated 30 July 2026 can be implemented despite the rejection of agenda item 4 (approval of the consultancy agreements) by the extraordinary general meeting on 9 October 2026. The announcement is available at <https://branicks.com/en/branicks-group-ag-agreement-with-key-creditors-on-the-implementation-of-restructuring-concept-dr-danne-and-dr-conradi-accept-election-to-supervisory-board/>.
4. Upon receiving corresponding instructions from Noteholders representing more than 50% of the aggregate principal amount of the outstanding Notes, the Holders' Representative is instructed, empowered and authorised pursuant to item 6 of the

Resolution, with effect for and against all Noteholders, to waive the satisfaction of any Implementation Condition (other than Implementation Conditions 6 and 7).

5. Accordingly, the Issuer currently plans to invite the Noteholders to give instructions to the Holders' Representative to waive Implementation Condition 2 of the Resolution to the extent that it refers to agenda item 4 of the extraordinary general meeting, once the vote without a meeting has concluded and the Resolution has been adopted.
6. The Resolution proposed for adoption in the Invitation to Vote remains unchanged. The vote without a meeting will be conducted as set out in the Invitation to Vote. Votes already cast and voting instructions already given to Kroll Issuer Services Limited remain valid and do not need to be resubmitted.