Branicks	
Information according to Section 125 para 2 AktG (German Stock Corporation Act) in conjunction with Section 125 para 5 AktG, Art. 4 para 1, table 3 of the Annex of the Implementation Regulation (EU) 2018/1212	
Type of information	**Description**
A. Specification of the message	
1. Unique identifier of the event	Extraordinary virtual General Meeting of BRANICKS Group AG
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: 57052c038ba0f111b56190f7eaa30e6d
2. Type of message	Invitation to the Extraordinary General Meeting
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: NEWM
B. Specification of the Issuer	
1. ISIN	DE000A1X3XX4; DE000A41YEE3
2. Name of issuer	BRANICKS Group AG
C. Specification of the meeting	
1. Date of the General Meeting	9 October 2026
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20261009
2. Time of the General Meeting	10:00 (CEST)
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: 8:00 UTC (coordinated universal time)

3. Type of General Meeting	Extraordinary General Meeting, virtual without physical presence of shareholders or their proxies	
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: XMET	
4. Location of the General Meeting	The place within the meaning of the German Stock Corporation Act is: Branicks Group AG, Neue Mainzer Straße 32-36, 60311 Frankfurt am Main	
	URL to the company's password-protected InvestorPortal to follow the entire General Meeting in audio and video and to exercise shareholder rights: https://branicks.com/2-eshm-2026	
5. Record Date	2 October 2026, 24:00 (CEST) (corresponds to 22:00 UTC (coordinated universal time)) - registration stop/technical record date	
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20261002	
6. Uniform Resource Locator (URL)	https://branicks.com/2-eshm-2026	
D. Participation in the General Meeting – voting by postal vote		
1. Method of participation of shareholder	Voting by postal vote	
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: EV (according to ISO 20022: MAIL; EVOT)	
2. Issuer deadline for the notification of participation	Registration for the Extraordinary General Meeting by 2 October 2026, 24:00 (CEST), (receipt)	
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20261002; 22:00 UTC (coordinated universal time)	

3. Issuer deadline for voting	- in writing or in text form by mail or e-mail: 8 October 2026, 24:00 (CEST) (corresponds to 22:00 UTC (coordinated universal time)), (receipt) in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20261008; 22:00 UTC (coordinated universal time) - electronically via the InvestorPortal: until the end of voting (this time will be announced and determined by the chairman of the meeting in the video and audio transmission) on the day of the virtual General Meeting on 9 October 2026; in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20261009; until the end of voting (this time will be announced and determined by the chairman of the meeting in the video and audio transmission)
D. Participation in the General Meeting – voting via Company's proxies	
1. Method of participation of shareholder	exercising of voting rights by means of granting a power of attorney and providing instructions to the proxies appointed by the Company
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: PX (according to ISO 20022: PRXY)
2. Issuer deadline for the notification of participation	Registration for the Extraordinary General Meeting by 2 October 2026, 24:00 (CEST), (receipt)
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20261002; 22:00 (UTC) (coordinated universal time)

3. Issuer deadline for voting	- in writing or in text form by mail or e-mail or in accordance with sec. 67c AktG (e.g. via SWIFT): 8 October 2026, 24:00 (CEST) (corresponds to 22:00 UTC (coordinated universal time)) (receipt) in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20261008; 22:00 UTC (coordinated universal time) - electronically via the InvestorPortal: until the time determined by the chairman of the meeting in the context of voting (this time will be announced and determined by the chairman of the meeting in the video and audio transmission) on the day of the virtual General Meeting on 9 October 2026; in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20261009; until the time determined by the chairman of the meeting in the context of voting (this time will be announced and determined by the chairman of the meeting in the video and audio transmission)
D. Participation in the General Meeting – authorizing a third party	
1. Method of participation of shareholder	Participation by authorizing a third party
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: PX (according to ISO 20022: PRXY)
2. Issuer deadline for the notification of participation	Registration for the Extraordinary General Meeting by 2 October 2026, 24:00 (CEST), (receipt)
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20261002; 22:00 (UTC) (coordinated universal time)

3. Issuer deadline for voting	voting of the authorized third party by postal vote: - in writing or in text form by mail or e-mail: 8 October 2026, 24:00 (CEST) (corresponds to 22:00 UTC (coordinated universal time)), (receipt) in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20261008; 22:00 UTC (coordinated universal time) - electronically via the InvestorPortal: until the end of voting (this time will be announced and determined by the chairman of the meeting in the video and audio transmission) on the day of the virtual General Meeting on 9 October 2026; in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20261009; until the end of voting (this time will be announced and determined by the chairman of the meeting in the video and audio transmission) Voting of the authorized third party through granting sub-power of attorney and providing instructions to the Company‘s proxies: - in writing or in text form by mail or e-mail or in accordance with sec. 67c AktG (e.g. via SWIFT): 8 October 2026, 24:00 (CEST) (corresponds to 22:00 UTC (coordinated universal time)),(receipt) in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20261008; 22:00 UTC (coordinated universal time) - electronically via the InvestorPortal: until the time determined by the chairman of the meeting in the context of voting (this time will be announced and determined by the chairman of the meeting in the video and audio transmission) on the day of the virtual General Meeting on 9 October 2026; in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20261009; until the time determined by the chairman of the meeting in the context of the voting (this time will be announced and determined by the chairman of the meeting in the video and audio transmission)

D. Participation by following the entire virtual General Meeting via the InvestorPortal	
1. Method of participation of shareholder	following the video and audio transmission of the entire virtual General Meeting on 9 October 2026
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: VI (according to ISO 20022: VIRT)
2. Issuer deadline for the notification of participation	./
	./.
3. Issuer deadline for voting	./.
E. Agenda – agenda item 1	
1. Unique identifier of the agenda item	1
2. Title of the agenda item	Resolution on the approval of a restructuring plan concerning significant parts of the assets of BRANICKS Group AG, consisting primarily of the contribution or transfer of direct and indirect equity interests in several companies through contribution or transfer agreements yet to be concluded, for the purpose of contributing them to or transfer to a LuxCo 1 or (in part by way of a further contribution or transfer) to a LuxCo 2a or LuxCo 2b
3. Uniform Resource Locator (URL) of the materials	https://branicks.com/2-eshm-2026
4. Vote	Binding vote
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, vote against, abstention
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: VF, VA, AB

E. Agenda – agenda item 2	
1. Unique identifier of the agenda item	2
2. Title of the agenda item	Resolution on reducing the size of the Supervisory Board and on the corresponding amendment to the Articles of Association in Section 8 (1)
3. Uniform Resource Locator (URL) of the materials	https://branicks.com/2-eshm-2026
4. Vote	Binding vote
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, vote against, abstention
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: VF, VA, AB
E. Agenda – agenda item 3.1	
1. Unique identifier of the agenda item	3.1.
2. Title of the agenda item	By-elections for two members of the Supervisory Board, here: Dr. Johannes Conradi
3. Uniform Resource Locator (URL) of the materials	https://branicks.com/2-eshm-2026
4. Vote	Binding vote
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, vote against, abstention
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: VF, VA, AB
E. Agenda – agenda item 3.2	
1. Unique identifier of the agenda item	3.2.
2. Title of the agenda item	By-elections for two members of the Supervisory Board, here: Dr. Matthias Danne

3. Uniform Resource Locator (URL) of the materials	https://branicks.com/2-eshm-2026
4. Vote	Binding vote
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, vote against, abstention
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: VF, VA, AB
E. Agenda – agenda item 4	
1. Unique identifier of the agenda item	4
2. Title of the agenda item	Resolution on the approval of the consulting agreements with BLACKLAKE Management Partners GmbH and MDC Matthias Danne Consulting GmbH, each of which is controlled by individuals nominated for election to the Supervisory Board under Agenda Item 3
3. Uniform Resource Locator (URL) of the materials	https://branicks.com/2-eshm-2026
4. Vote	Binding vote
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, vote against, abstention
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: VF, VA, AB
F. Specification of the deadlines regarding the exercise of other shareholders rights – request to supplement the agenda	
1. Object of deadline	Request to supplement the agenda
2. Applicable issuer deadline	8 September 2026, 24:00 (CEST), (receipt)
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20260908; 22:00 UTC (coordinated universal time)
F. Specification of the deadlines regarding the exercise of other shareholders rights – counterproposal	
1. Object of deadline	Sending of the counterproposal to the proposed resolutions on the items of the agenda
2. Applicable issuer deadline	24 September 2026, 24:00 (CEST), (receipt)

	in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20260924; 22:00 UTC (coordinated universal time)
F. Specification of the deadlines regarding the exercise of other shareholders rights – election proposal	
1. Object of deadline	Sending of the election proposal for the election of members of the supervisory board
2. Applicable issuer deadline	24 September 2026, 24:00 (CEST), (receipt)
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20260924; 22:00 UTC (coordinated universal time)
F. Specification of the deadlines regarding the exercise of other shareholders rights – electronic submission of statements	
1. Object of deadline	Electronic submission of statements regarding agenda issues
2. Applicable issuer deadline	3 October 2026, 24:00 (CEST), (receipt)
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20261003; 22:00 UTC (coordinated universal time)
F. Specification of the deadlines regarding the exercise of other shareholders rights – Right to speak	
1. Object of deadline	Right to speak by means of video communication
2. Applicable issuer deadline	9 October 2026 during the General Meeting according to instructions of the chairman of the meeting
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20261009, during the General Meeting according to instructions of the chairman of the meeting
F. Specification of the deadlines regarding the exercise of other shareholders rights – Right to obtain information	
1. Object of deadline	Right to obtain information by means of video communication
2. Applicable issuer deadline	9 October 2026 during the General Meeting according to instructions of the chairman of the meeting
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20261009, during the General Meeting according to instructions of the chairman of the meeting
F. Specification of the deadlines regarding the exercise of other shareholders rights – Right to submit motions and proposals	
1. Object of deadline	Submitting motions and proposals by means of video communication

2. Applicable issuer deadline	9 October 2026 during the General Meeting according to instructions of the chairman of the meeting
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20261009, during the General Meeting according to instructions of the chairman of the meeting
F. Specification of the deadlines regarding the exercise of other shareholders rights – electronic appeal against a resolution of the General Meeting	
1. Object of deadline	Electronic appeal against a resolution of the General Meeting
2. Applicable issuer deadline	9 October 2026, starting with the opening of the General Meeting right through to its closing by the chairman of the General Meeting
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20261009, starting with the opening of the General Meeting right through to its closing by the chairman of the General Meeting
F. Specification of the deadlines regarding the exercise of other shareholders rights – Confirmation of counting of votes	
1. Object of deadline	Request for confirmation of counting of votes
2. Applicable issuer deadline	9 November 2026, 24:00 (CET)
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20261109, 23:00 UTC (coordinated universal time)