



Information according to Section 125 para 2 AktG (German Stock Corporation Act) in conjunction with Section 125 para 5 AktG, Art. 4 para 1, table 3 of the Annex of the Implementation Regulation (EU) 2018/1212

Type of information	Description
A. Specification of the message	
1. Unique identifier of the event	Ordinary virtual Annual General Meeting DIC Asset AG 2023 in the format pursuant to the Implementing Regulation (EU) 2018/1212: 71ea6e95bea3ed11813f005056888925
2. Type of message	Convocation of the Annual General Meeting in the format pursuant to the Implementing Regulation (EU) 2018/1212: NEWM

B. Specification of the Issuer	
1. ISIN	DE000A1X3XX4
2. Name of issuer	DIC Asset AG

C. Specification of the meeting	
1. Date of the General Meeting	30 March 2023 in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20230330
2. Time of the General Meeting	10:00 hours (CEST) in the format pursuant to the Implementing Regulation (EU) 2018/1212: 8:00 hours UTC (coordinated universal time)
3. Type of General Meeting	Ordinary Annual General Meeting organised as virtual Annual General Meeting without the physical presence of shareholders or their proxies in the format pursuant to the Implementing Regulation (EU) 2018/1212: GMET

4. Location of the General Meeting	Venue of the Annual General Meeting within the meaning of AktG (German Stock Corporation Act): Gesellschaftshaus Palmengarten, Palmengartenstraße 11, 60325 Frankfurt am Main
	URL to the password-protected InvestorPortal: https://www.dic-asset.de/annual-general-meeting/
5. Record Date	23 March 2023, 24:00 (CET) (corresponds to 23:00 hours UTC (coordinated universal time) - registration stop/technical record date
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20230323
6. Uniform Resource Locator (URL)	https://www.dic-asset.de/annual-general-meeting/

D. Participation in the General Meeting – voting by postal vote

1. Method of participation of shareholder	Voting by postal vote
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: EV
2. Issuer deadline for the notification of participation	Registration for the Annual General Meeting by 23 March 2023, 24:00 hours (CET), (receipt)
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20230323; 23:00 hours UTC (coordinated universal time)
3. Issuer deadline for voting	in writing or in text form by mail or e-mail: 29 March 2023, 24:00 hours (CEST) (corresponds to 22:00 hours UTC (coordinated universal time)), (receipt) in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20230329; 22:00 hours UTC (coordinated universal time)
	electronically via the InvestorPortal: until the end of voting (this time will be announced and determined by the chairman of the meeting in the video and audio transmission) on the day of the virtual Annual General Meeting on 30 March 2023; in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20230330; until the end of voting (this time will be announced and determined by the chairman of the meeting in the video and audio transmission)

D. Participation in the General Meeting – voting via Company’s proxies

1. Method of participation of shareholder	exercising of voting rights by means of granting a power of attorney and providing instructions to the proxies appointed by the Company
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: PX
2. Issuer deadline for the notification of participation	Registration for the Annual General Meeting by 23 March 2023, 24:00 hours (CET), (receipt)
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20230323; 23:00 hours (UTC) (coordinated universal time)
3. Issuer deadline for voting	in writing or in text form by mail or e-mail: 29 March 2023, 24:00 hours (CEST) (corresponds to 22:00 hours UTC (coordinated universal time)) (receipt)
	electronically via the InvestorPortal: until the time determined by the chairman of the meeting in the context of voting (this time will be announced and determined by the chairman of the meeting in the video and audio transmission) on the day of the virtual Annual General Meeting on 30 March 2023; in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20230330; until the end of voting (this time will be announced and determined by the chairman of the meeting in the video and audio transmission)
D. Participation in the General Meeting – authorizing a third party	
1. Method of participation of shareholder	Participation by authorizing a third party
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: PX
2. Issuer deadline for the notification of participation	Registration for the Annual General Meeting by 23 March 2023, 24:00 hours (CET), (receipt)
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20230323; 23:00 hours (UTC) (coordinated universal time)

3. Issuer deadline for voting	<p><u>voting by postal vote:</u> in writing or in text form by mail or e-mail: 29 March 2023, 24:00 hours (CEST) (corresponds to 22:00 hours UTC (coordinated universal time)), (receipt) in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20230329; 22:00 hours UTC (coordinated universal time) electronically via the InvestorPortal: until the end of voting (this time will be announced and determined by the chairman of the meeting in the video and audio transmission) on the day of the virtual Annual General Meeting on 30 March 2023; in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20230330; until the end of voting (this time will be announced and determined by the chairman of the meeting in the video and audio transmission)</p> <p><u>Voting through granting sub-power of attorney and providing instructions to the Company's proxies:</u> in writing or in text form by mail or e-mail: 29 March 2023, 24:00 hours (CEST) (corresponds to 22:00 hours UTC (coordinated universal time)),(receipt) in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20230329; 22:00 hours UTC (coordinated universal time) electronically via the InvestorPortal: until the time determined by the chairman of the meeting in the context of voting (this time will be announced and determined by the chairman of the meeting in the video and audio transmission) on the day of the virtual Annual General Meeting on 30 March 2023; in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20230330; until the time determined by the chairman of the meeting in the context of the voting (this time will be announced and determined by the chairman of the meeting in the video and audio transmission)</p>
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D. Participation by following the entire virtual Annual General Meeting via the InvestorPortal

1. Method of participation of shareholder	following the video and audio transmission of the entire virtual Annual General Meeting on 30 March 2023
	in the format pursuant to the Implementing Regulation (EU) 2018/1212:VI
2. Issuer deadline for the notification of participation	./
	./.
3. Issuer deadline for voting	./.

E. Agenda – agenda item 1

1. Unique identifier of the agenda item	1
2. Title of the agenda item	Presentation of the adopted annual financial statements of DIC Asset AG and the approved consolidated financial statements as of December 31, 2022, of the combined management report and group management report, the supervisory board's report for fiscal year 2022 as well as the management board's explanatory report on the information pursuant to sections 289a, 315a of the German Commercial Code (Handelsgesetzbuch, HGB)
3. Uniform Resource Locator (URL) of the materials	https://www.dic-asset.de/annual-general-meeting/
4. Vote	./.
	./.
5. Alternative voting options	
E. Agenda – agenda item 2	
1. Unique identifier of the agenda item	2
2. Title of the agenda item	Resolution on the appropriation of the balance sheet profit
3. Uniform Resource Locator (URL) of the materials	https://www.dic-asset.de/annual-general-meeting/
4. Vote	Binding vote
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, vote against, abstention
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: VF, VA, AB
E. Agenda – agenda item 3	
1. Unique identifier of the agenda item	3
2. Title of the agenda item	Resolution on the formal approval of the actions of the management board members for fiscal year 2022
3. Uniform Resource Locator (URL) of the materials	https://www.dic-asset.de/annual-general-meeting/
4. Vote	Binding vote
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, vote against, abstention

in the format pursuant to the Implementing Regulation (EU) 2018/1212: VF, VA, AB

E. Agenda – agenda item 4.1

1. Unique identifier of the agenda item	4.1
2. Title of the agenda item	Resolution on the formal approval of the actions of the supervisory board members for fiscal year 2022, here specifically: Prof. Dr. Gerhard Schmidt (Chairman)
3. Uniform Resource Locator (URL) of the materials	https://www.dic-asset.de/annual-general-meeting/
4. Vote	Binding vote
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, vote against, abstention
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: VF, VA, AB

E. Agenda – agenda item 4.2

1. Unique identifier of the agenda item	4.2
2. Title of the agenda item	Resolution on the formal approval of the actions of the supervisory board members for fiscal year 2022, here specifically: Dr. Angela Geerling, Prof. Dr. Ulrich Reuter, Klaus-Jürgen Sontowski, Eberhard Vetter, Michael Zahn, René Zahnd
3. Uniform Resource Locator (URL) of the materials	https://www.dic-asset.de/annual-general-meeting/
4. Vote	Binding vote
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, vote against, abstention
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: VF, VA, AB

E. Agenda – agenda item 5

1. Unique identifier of the agenda item	5
2. Title of the agenda item	Presentation of the remuneration report for fiscal year 2022 for discussion
3. Uniform Resource Locator (URL) of the materials	https://www.dic-asset.de/annual-general-meeting/
4. Vote	./.

5. Alternative voting options	./.
E. Agenda – agenda item 6	
1. Unique identifier of the agenda item	6
2. Title of the agenda item	Election of the auditor of the financial statements and the consolidated financial statements for fiscal year 2023 and of the auditor for the audit review of the half-annual financial report and a review of any additional financial information during the year
3. Uniform Resource Locator (URL) of the materials	https://www.dic-asset.de/annual-general-meeting/
4. Vote	Binding vote
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, vote against, abstention
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: VF, VA, AB
E. Agenda – agenda item 7	
1. Unique identifier of the agenda item	7
2. Title of the agenda item	Resolution on a change of the company name and amendment to section 1 (1) of the articles of association
3. Uniform Resource Locator (URL) of the materials	https://www.dic-asset.de/annual-general-meeting/
4. Vote	Binding vote
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, vote against, abstention
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: VF, VA, AB
E. Agenda – agenda item 8.1	
1. Unique identifier of the agenda item	8.1

2. Title of the agenda item	Resolutions on amendments to the articles of association to enable virtual general meetings, on arrangements for the participation of supervisory board members, and on other updates to the articles of association; here: Amendment to section 11 of the articles of association (place and convocation of the general meeting)
3. Uniform Resource Locator (URL) of the materials	https://www.dic-asset.de/annual-general-meeting/
4. Vote	Binding vote
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, vote against, abstention
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: VF, VA, AB
E. Agenda – agenda item 8.2	
1. Unique identifier of the agenda item	8.2
2. Title of the agenda item	Resolutions on amendments to the articles of association to enable virtual general meetings, on arrangements for the participation of supervisory board members, and on other updates to the articles of association; here: Amendment to section 14a of the articles of association (electronic media)
3. Uniform Resource Locator (URL) of the materials	https://www.dic-asset.de/annual-general-meeting/
4. Vote	Binding vote
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, vote against, abstention
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: VF, VA, AB
E. Agenda – agenda item 8.3	
1. Unique identifier of the agenda item	8.3
2. Title of the agenda item	Resolutions on amendments to the articles of association to enable virtual general meetings, on arrangements for the participation of supervisory board members, and on other updates to the articles of association; here: Amendment to section 8 of the articles of association (supervisory board)

3. Uniform Resource Locator (URL) of the materials	https://www.dic-asset.de/annual-general-meeting/
4. Vote	Binding vote
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, vote against, abstention
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: VF, VA, AB
E. Agenda – agenda item 8.4	
1. Unique identifier of the agenda item	8.4
2. Title of the agenda item	Resolutions on amendments to the articles of association to enable virtual general meetings, on arrangements for the participation of supervisory board members, and on other updates to the articles of association; here: Amendment to section 4 of the articles of association (amount and division of share capital)
3. Uniform Resource Locator (URL) of the materials	https://www.dic-asset.de/annual-general-meeting/
4. Vote	Binding vote
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, vote against, abstention
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: VF, VA, AB
F. Specification of the deadlines regarding the exercise of other shareholders rights – request to supplement the agenda	
1. Object of deadline	Request to supplement the agenda
2. Applicable issuer deadline	27 February 2023, 24:00 hours (CET), (receipt)
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20230227, 23:00 hours UTC (coordinated universal time)
F. Specification of the deadlines regarding the exercise of other shareholders rights – counterproposal	
1. Object of deadline	Sending of the counterproposal to the proposed resolutions on the items of the agenda
2. Applicable issuer deadline	15 March 2023, 24:00 hours (CET), (receipt)

	in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20230315, 23:00 hours UTC (coordinated universal time)
F. Specification of the deadlines regarding the exercise of other shareholders rights – election proposal	
1. Object of deadline	Sending of the election proposal for the election of auditors and/or members of the supervisory board
2. Applicable issuer deadline	15 March 2023, 24:00 hours (CET), (receipt)
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20230315, 23:00 hours UTC (coordinated universal time)
F. Specification of the deadlines regarding the exercise of other shareholders rights – electronic submission of statements	
1. Object of deadline	Electronic submission of statements regarding agenda issues
2. Applicable issuer deadline	24 March 2023, 24:00 hours (CET), (receipt)
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20230324, 23:00 hours UTC (coordinated universal time)
F. Specification of the deadlines regarding the exercise of other shareholders rights – Right to speak	
1. Object of deadline	Right to speak by means of video communication
2. Applicable issuer deadline	30 March 2023 during the AGM according to instructions of the chairman of the meeting
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20230330, during the AGM according to instructions of the chairman of the meeting
F. Specification of the deadlines regarding the exercise of other shareholders rights – Right to obtain information	
1. Object of deadline	Right to obtain information by means of video communication
2. Applicable issuer deadline	30 March 2023 during the AGM according to instructions of the chairman of the meeting
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20230330, according to instructions of the chairman of the meeting
F. Specification of the deadlines regarding the exercise of other shareholders rights – Right to submit motions and proposals	
1. Object of deadline	Submitting motions and proposals by means of video communication
2. Applicable issuer deadline	30 March 2023 during the AGM according to instructions of the chairman of the meeting
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20230330, according to instructions of the chairman of the meeting
F. Specification of the deadlines regarding the exercise of other shareholders rights – electronic appeal against a resolution of the Annual General Meeting	

1. Object of deadline	Electronic appeal against a resolution of the Annual General Meeting
2. Applicable issuer deadline	30 March 2023, starting with the opening of the Annual General Meeting right through to its closing by the Chairman of the Annual General Meeting
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20230330, starting with the opening of the Annual General Meeting right through to its closing by the Chairman of the Annual General Meeting
F. Specification of the deadlines regarding the exercise of other shareholders rights – Confirmation of counting of votes	
1. Object of deadline	Request for confirmation of counting of votes
2. Applicable issuer deadline	2 May 2023, 24:00 hours (CEST)
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20230502, 22:00 hours UTC (coordinated universal time)