



**Information according to Section 125 para 2 AktG (German Stock Corporation Act) in conjunction with Section 125 para 5 AktG, Art. 4 para 1, table 3 of the Annex of the Implementation Regulation (EU) 2018/1212**

Type of information	Description
<b>A. Specification of the message</b>	
1. Unique identifier of the event	Convocation of the Annual General Meeting on 24 March 2022 in the format pursuant to the Implementing Regulation (EU) 2018/1212: DICAssetAG_oHV_20220324
2. Type of message	Convocation of the Annual General Meeting in the format pursuant to the Implementing Regulation (EU) 2018/1212: NEWM

<b>B. Specification of the Issuer</b>	
1. ISIN	DE000A1X3XX4
2. Name of issuer	DIC Asset AG

<b>C. Specification of the meeting</b>	
1. Date of the General Meeting	24 March 2021 in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20220324
2. Time of the General Meeting	10:00 hours (CET) in the format pursuant to the Implementing Regulation (EU) 2018/1212: 9:00 hours UTC (coordinated universal time)
3. Type of General Meeting	Ordinary Annual General Meeting organised as virtual Annual General Meeting without the physical presence of shareholders or their proxies in the format pursuant to the Implementing Regulation (EU) 2018/1212: GMET

4. Location of the General Meeting	Venue of the Annual General Meeting within the meaning of AktG (German Stock Corporation Act): Gesellschaftshaus Palmengarten, Palmengartenstraße 11, 60325 Frankfurt am Main
	URL to the password-protected virtual venue: <a href="http://www.dic-asset.de/hauptversammlung/">http://www.dic-asset.de/hauptversammlung/</a>
5. Record Date	19 March 2022, 24:00 (CET) (corresponds to 23:00 hours UTC (coordinated universal time) - registration stop/technical record date
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20220319
6. Uniform Resource Locator (URL)	<a href="http://www.dic-asset.de/hauptversammlung/">http://www.dic-asset.de/hauptversammlung/</a>

#### **D. Participation in the General Meeting – voting by correspondence**

1. Method of participation of shareholder	Voting by correspondence
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: EV
2. Issuer deadline for the notification of participation	Registration for the Annual General Meeting by 19 March 2022, 24:00 hours (CET), the date and time of receipt being decisive
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20220319; 23:00 hours UTC (coordinated universal time)
3. Issuer deadline for voting	In writing or in text form by mail, fax or e-mail: 23 March 2022, 24:00 hours (CET) (corresponds to 23:00 hours UTC (coordinated universal time)), the date and time of receipt being decisive  Electronically via the AGM portal: until immediately before the beginning of the vote during the virtual Annual General Meeting on 24 March 2022

#### **D. Participation in the General Meeting – participation through the Company's proxy**

1. Method of participation of shareholder	exercising of voting rights by means of granting a power of attorney and providing instructions to the proxies appointed by the Company
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: PX
2. Issuer deadline for the notification of participation	Registration for the Annual General Meeting by 19 March 2022, 24:00 hours (CET), the date and time of receipt being decisive

	in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20210319; 23:00 hours (UTC) (coordinated universal time)
3. Issuer deadline for voting	<p>In writing or in text form by mail, fax or e-mail: 23 March 2022, 24:00 hours (CET) (corresponds to 23:00 hours UTC (coordinated universal time)), the date and time of receipt being decisive</p> <p>Electronically via the AGM portal: until immediately before the beginning of the vote during the virtual Annual General Meeting on 24 March 2022</p>
<b>D. Participation in the General Meeting – voting by authorized representatives</b>	
1. Method of participation of shareholder	<p>Voting by authorized representatives</p> <p>in the format pursuant to the Implementing Regulation (EU) 2018/1212: PX</p>
2. Issuer deadline for the notification of participation	<p>Registration for the Annual General Meeting by 19 March 2022, 24:00 hours (CET), the date and time of receipt being decisive</p> <p>in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20210319; 23:00 hours (UTC) (coordinated universal time)</p>
3. Issuer deadline for voting	<p><u>voting by correspondence:</u></p> <p>In writing or in text form by mail, fax or e-mail: 23 March 2022, 24:00 hours (CET) (corresponds to 23:00 hours UTC (coordinated universal time)), the date and time of receipt being decisive</p> <p>Electronically via the AGM portal: until immediately before the beginning of the vote during the virtual Annual General Meeting on 24 March 2022</p> <p><u>Participation through granting sub-power of attorney to the Company's proxy:</u></p> <p>In writing or in text form by mail, fax or e-mail: 23 March 2022, 24:00 hours (CET) (corresponds to 23:00 hours UTC (coordinated universal time)), the date and time of receipt being decisive</p> <p>Electronically via the AGM portal: until immediately before the beginning of the vote during the virtual Annual General Meeting on 24 March 2022</p>

<b>D. Participation in the General Meeting – following the video and audio transmission of the entire general meeting</b>	
1. Method of participation of shareholder	Following the video and audio transmission of the entire general meeting in the format pursuant to the Implementing Regulation (EU) 2018/1212: OT, PX
2. Issuer deadline for the notification of participation	Registration for the Annual General Meeting by 19 March 2022, 24:00 hours (CET), the date and time of receipt being decisive in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20210319; 23:00 hours
3. Issuer deadline for voting	-

<b>E. Agenda – agenda item 1</b>	
1. Unique identifier of the agenda item	1
2. Title of the agenda item	Presentation of the adopted annual financial statements of DIC Asset AG and the approved consolidated financial statements as of 31 December 2021, the combined management report and group management report, the report of the Supervisory Board for the financial year 2021 and the explanatory report of the Management Board on the information pursuant to Sections 289a, 315a of the German Commercial Code (HGB)
3. Uniform Resource Locator (URL) of the materials	<a href="http://www.dic-asset.de/hauptversammlung/">http://www.dic-asset.de/hauptversammlung/</a>
4. Vote	
5. Alternative voting options	
<b>E. Agenda – agenda item 2</b>	
1. Unique identifier of the agenda item	2
2. Title of the agenda item	Resolution on the appropriation of the balance sheet profit
3. Uniform Resource Locator (URL) of the materials	<a href="http://www.dic-asset.de/hauptversammlung/">http://www.dic-asset.de/hauptversammlung/</a>
4. Vote	Binding vote in the format pursuant to the Implementing Regulation (EU) 2018/1212: BV

5. Alternative voting options	Vote in favour, vote against, abstention in the format pursuant to the Implementing Regulation (EU) 2018/1212: VF, VA, AB
<b>E. Agenda – agenda item 3</b>	
1. Unique identifier of the agenda item	3
2. Title of the agenda item	Resolution on the formal approval of the actions of the members of the Management Board for the financial year 2021
3. Uniform Resource Locator (URL) of the materials	<a href="http://www.dic-asset.de/hauptversammlung/">http://www.dic-asset.de/hauptversammlung/</a>
4. Vote	Binding vote in the format pursuant to the Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, vote against, abstention in the format pursuant to the Implementing Regulation (EU) 2018/1212: VF, VA, AB
<b>E. Agenda – agenda item 4.1</b>	
1. Unique identifier of the agenda item	4.1
2. Title of the agenda item	Resolution on the formal approval of the actions of the members of the Supervisory Board for the financial year 2021, here specifically: Chairman of the Supervisory Board (Prof. Dr. Gerhard Schmidt)
3. Uniform Resource Locator (URL) of the materials	<a href="http://www.dic-asset.de/hauptversammlung/">http://www.dic-asset.de/hauptversammlung/</a>
4. Vote	Binding vote in the format pursuant to the Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, vote against, abstention in the format pursuant to the Implementing Regulation (EU) 2018/1212: VF, VA, AB
<b>E. Agenda – agenda item 4.2</b>	
1. Unique identifier of the agenda item	4.2
2. Title of the agenda item	Resolution on the formal approval of the actions of the members of the Supervisory Board for the financial year 2021, here specifically: Remaining members of the Supervisory Board (without Prof. Dr. Gerhard Schmidt)

3. Uniform Resource Locator (URL) of the materials	<a href="http://www.dic-asset.de/hauptversammlung/">http://www.dic-asset.de/hauptversammlung/</a>
4. Vote	Binding vote
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, vote against, abstention
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: VF, VA, AB
<b>E. Agenda – agenda item 5</b>	
1. Unique identifier of the agenda item	5
2. Title of the agenda item	Presentation of the remuneration report for the financial year 2021 for discussion
3. Uniform Resource Locator (URL) of the materials	<a href="http://www.dic-asset.de/hauptversammlung/">http://www.dic-asset.de/hauptversammlung/</a>
4. Vote	
5. Alternative voting options	
<b>E. Agenda – agenda item 6</b>	
1. Unique identifier of the agenda item	6
2. Title of the agenda item	Election of the auditor and group auditor for the financial year 2022 and of the auditor for the audit review of the half-year financial report and a possible audit review of additional financial information
3. Uniform Resource Locator (URL) of the materials	<a href="http://www.dic-asset.de/hauptversammlung/">http://www.dic-asset.de/hauptversammlung/</a>
4. Vote	Binding vote
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, vote against, abstention
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: VF, VA, AB
<b>E. Agenda – agenda item 7.1</b>	
1. Unique identifier of the agenda item	7.1

2. Title of the agenda item	Elections to the Supervisory Board - Prof. Dr. Gerhard Schmidt
3. Uniform Resource Locator (URL) of the materials	<a href="http://www.dic-asset.de/hauptversammlung/">http://www.dic-asset.de/hauptversammlung/</a>
4. Vote	Binding vote
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, vote against, abstention
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: VF, VA, AB
<b>E. Agenda – agenda item 7.2</b>	
1. Unique identifier of the agenda item	7.2
2. Title of the agenda item	Elections to the Supervisory Board - Mr. Eberhard Vetter
3. Uniform Resource Locator (URL) of the materials	<a href="http://www.dic-asset.de/hauptversammlung/">http://www.dic-asset.de/hauptversammlung/</a>
4. Vote	Binding vote
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, vote against, abstention
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: VF, VA, AB
<b>E. Agenda – agenda item 7.3</b>	
1. Unique identifier of the agenda item	7.3
2. Title of the agenda item	Elections to the Supervisory Board - Dr. Angela Geerling
3. Uniform Resource Locator (URL) of the materials	<a href="http://www.dic-asset.de/hauptversammlung/">http://www.dic-asset.de/hauptversammlung/</a>
4. Vote	Binding vote
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, vote against, abstention
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: VF, VA, AB
<b>E. Agenda – agenda item 8</b>	
1. Unique identifier of the agenda item	8

2. Title of the agenda item	Resolution on the cancellation of the existing Authorized Capital 2021 and creation of a new Authorized Capital 2022 with the option to exclude subscription rights as well as the corresponding amendment of the Articles of Association
3. Uniform Resource Locator (URL) of the materials	<a href="http://www.dic-asset.de/hauptversammlung/">http://www.dic-asset.de/hauptversammlung/</a>
4. Vote	Binding vote
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, vote against, abstention
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: VF, VA, AB
<b>E. Agenda – agenda item 9</b>	
1. Unique identifier of the agenda item	9
2. Title of the agenda item	Resolution on the cancellation of the existing authorization to issue convertible bonds and/or option bonds, the creation of a new authorization to issue convertible bonds and/or option bonds with the option to exclude subscription rights and the cancellation of the existing Conditional Capital 2020 and the creation of a new Conditional Capital 2022 as well as the corresponding amendment of the Articles of Association
3. Uniform Resource Locator (URL) of the materials	<a href="http://www.dic-asset.de/hauptversammlung/">http://www.dic-asset.de/hauptversammlung/</a>
4. Vote	Binding vote
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, vote against, abstention
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: VF, VA, AB
<b>E. Agenda – agenda item 10</b>	
1. Unique identifier of the agenda item	10
2. Title of the agenda item	Resolution on the cancellation of the existing authorization to acquire treasury shares and a new authorization to acquire and use treasury shares as well as to exclude the tender right when acquiring and the subscription right when using treasury shares



3. Uniform Resource Locator (URL) of the materials	<a href="http://www.dic-asset.de/hauptversammlung/">http://www.dic-asset.de/hauptversammlung/</a>
4. Vote	Binding vote
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, vote against, abstention
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: VF, VA, AB
<b>F. Specification of the deadlines regarding the exercise of other shareholders rights – request to supplement the agenda</b>	
1. Object of deadline	Request to supplement the agenda
2. Applicable issuer deadline	21 February 2022, 24:00 hours (CET), the date and time of receipt being decisive
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20220221, 23:00 hours UTC (coordinated universal time)
<b>F. Specification of the deadlines regarding the exercise of other shareholders rights – counterproposal</b>	
1. Object of deadline	Sending of the counterproposal to the proposed resolutions on the items of the agenda
2. Applicable issuer deadline	9 March 2022, 24:00 hours (CET), the date and time of receipt being decisive
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20220309, 23:00 hours UTC (coordinated universal time)
<b>F. Specification of the deadlines regarding the exercise of other shareholders rights – election proposal</b>	
1. Object of deadline	Sending of the election proposal for the election of auditors and/or members of the supervisory board
2. Applicable issuer deadline	9 March 2022, 24:00 hours (CET), the date and time of receipt being decisive
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20220309, 23:00 hours UTC (coordinated universal time)
<b>F. Specification of the deadlines regarding the exercise of other shareholders rights – electronic submission of questions</b>	
1. Object of deadline	Electronic submission of questions
2. Applicable issuer deadline	22 March 2022, 24:00 hours (CET), the date and time of receipt being decisive

	in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20220322, 23:00 hours UTC (coordinated universal time)
<b>F. Specification of the deadlines regarding the exercise of other shareholders rights – electronic appeal against a resolution of the Annual General Meeting</b>	
1. Object of deadline	Electronic appeal against a resolution of the Annual General Meeting
2. Applicable issuer deadline	24 March 2022, starting with the opening of the Annual General Meeting right through to its closing by the Chairman of the Annual General Meeting
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20220324, starting with the opening of the Annual General Meeting right through to its closing by the Chairman of the Annual General Meeting